# Dr. Birgit Elchoueri

### **PASSIONATE ABOUT**

Unthinking the status quo & unleashing opportunities

Lifelong learning, mentoring & coaching

Future of work

Cultural transformations

Technology trends

### **EDUCATION**

**Executive Coaching Certification** TEACHER'S COLLEGE COLUMBIA UNIVERSITY (2017)

#### **Doctor of Professional Studies** PACE UNIVERSITY (2015) GPA: 3.94 Strategic Management & Marketing

**Master in Business Administration** PACE UNIVERSITY (2004) GPA: 3.78 Finance & International Business

Bachelor of Arts PACE UNIVERSITY (1998) GPA: 3.92 International Business & World Trade

### **RESEARCH INTERESTS**

Strategy & stakeholder management Innovation & technology trends Business ethics Multigenerational workforce

Emotional intelligence coaching

### ACADEMIC WORK EXPERIENCE

### Lubin School of Business Pace University, New York

### Clinical Assistant Professor (2024 - Present)

Management & Management Science Department Program Director of Business Management Program Director of Hospitality & Tourism Management

### **TEACHING PORTFOLIO**

### Undergraduate Courses:

MGT 150: Managerial and Organizational Concepts MGT 490: Business Strategy MGT 306: Service Management

#### **Graduate Courses:**

MBA 816: Disruptive Technologies and Innovation MBA 688: Business Strategy and Stakeholder Responsibility

### **Doctoral Courses:**

DPS 805: Doctoral Foundation Seminar in Management

### ACADEMIC SERVICE

- Doctoral Dissertation Chair & Dissertation Committee Member
- Examiner for doctoral written and oral comprehensive examinations
- Student Mentor: Provide individualized mentoring and coaching to undergraduate and MBA students pursuing careers in business
- Doctoral Student Mentor: Guide students in preparing research for conferences

### Adjunct Assistant Professor (2019 – 2024)

Management & Management Science Department

### CORPORATE WORK EXPERIENCE

### Allianz Commercial, New York (2009 – 2024)

### **Chief of Staff**

- Acted as adviser in managing and safeguarding the reputation of the CEO and the firm
- Orchestrated strategic critical path projects including business process reengineering, redesigning of compliance and regulatory processes including sanctions screening and rate / form filings
- Conducted organizational redesign initiatives, business integrations, portfolio run-offs and technology transformations

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### CAPABILITIES

20 + years of corporate experience

Advising executives

Strategy design

Design - thinking

Managing and leading diverse teams of 40+ employees

Training, coaching and team building

Business and financial analysis

Developing business plans

### LANGUAGE SKILLS

English (fluent) German (native) French (conversational)

### TECHNOLOGY SKILLS

MS Office Suite Adobe InDesign Canva SPSS STATA SAP Share Point JIRA Sales Force.com

### Chief of Staff (cont.)

- Designed and implemented crisis communications strategies
- Managed the sourcing and execution of M&A opportunities, strategic investments and divestitures
- Member of the North American Executive Team
- Leadership and oversight of Board Office staff members and administration pool

### Head of North America Marketing & Communications

- Responsible for Marketing & Communications North America
- Led strategic marketing and communications initiatives to elevate brand visibility, drive engagement, and business growth
- Leadership and oversight of Marketing & Communications teams

### Cantor Fitzgerald, NY (09/2008 – 04/2009) Position: US Head of Management Reporting

- Managed BGC Partners' financial reporting team
- Supervised SEC and management reporting
- · Designed and managed business reengineering initiatives
- Implemented cost controlling and savings initiatives

## Fortis Bank USA, NY (02/2007 – 09/2008)

### Position: Director, SVP Product Control Global Markets

- Member of the Executive Strategy Committee
- Developed business strategy, plans, financial budgets and forecast analyses reports for products including Structured Credit, Fixed Income, Credit and Rate Derivatives, ABS/MBS, FX and Equities
- Managed team of 36 quantitative analysts

### HSBC, NY (05/2006 – 02/2007) Position: Vice President / MIS Reporting

- Managed Global Markets financial budgeting process
- Developed & managed business reviews and scorecards
- Supervised Daily & Monthly Global Markets P/L Reporting
- Managed the implementation of technology platforms and interfaces between product controls and finance systems

### LBBW Bank, NY (10/2001 – 05/2006) Position: Vice President, Head of Finance & Controlling

- Member of the firm's Executive Committee
- Responsible for financial operations management
- Managed 25 employees in Accounting, Controlling, IT and Tax Divisions of the NY Branch



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